REQUEST FOR LETTERS OF INTEREST TO PROVIDE FINANCIAL ADVISOR SERVICES TO THE ARKANSAS STATE HIGHWAY COMMISSION

Notice is hereby given that the Arkansas State Highway Commission is soliciting Letters of Interest from qualified firms interested in serving as Financial Advisor to the Commission for the construction, financing, operation and maintenance of an Interstate-type toll facility that will serve as a bypass of Bella Vista, Arkansas.

Copies of the Request for Proposals may be obtained from the Commission free of charge and may be ordered by FAX (501-569-2698); by courier service to the Commission at 10324 Interstate 30, Little Rock, Arkansas 72209; in person; or by mail addressed to the Commission at P. O. Box 2261, Little Rock, Arkansas 72203-2261; or may be downloaded from www.ArkansasHighways.com.

Letters of Interest and Proposals must comply with the Commission's policy prohibiting discrimination based on race, color, religion, national origin, gender, age or disability.

Letters of Interest and Proposals should be addressed as set forth below and must be received at or before 4:00 p.m., local time, on October 20, 2006.

- or -

Robert L. Walters Chief Engineer Arkansas State Highway and Transportation Department P.O. Box 2261 Little Rock, AR 72203 Robert L. Walters Chief Engineer Arkansas State Highway and Transportation Department 10324 Interstate 30 Little Rock, AR 72209

Inquiries may be made to Larry Dickerson, Chief Fiscal Officer, at (501) 569-2411.